

Please complete this form if you wish to change your investment options. You may also change your investment options through your [MemberOnline](#) account or the Prime Super app. If you use one of these options, you do not need to complete this form.

## 1 Member details

Surname		Given names		Title
<input type="text"/>		<input type="text"/>		<input type="text"/>
Member number		Email		
<input type="text"/>		<input type="text"/>		
Date of birth (DD/MM/YYYY)		Mobile number	Phone number	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
Other/Previous names (if applicable)				
<input type="text"/>				
Residential address				
<input type="text"/>				
Town/Suburb/City			State	Postcode
<input type="text"/>			<input type="text"/>	<input type="text"/>
Postal address (if different from residential)				
<input type="text"/>				
Town/Suburb/City			State	Postcode
<input type="text"/>			<input type="text"/>	<input type="text"/>
Occupation				
<input type="text"/>				

## 2 Investment choice

You can choose from our range of 11<sup>3</sup> different investment options, including the default (Balanced) option. If you choose your investment options, your choices must total 100%. Please indicate below where you would like your money invested.

### Pre-mixed options

Balanced	<input type="text"/>	%
Conservative	<input type="text"/>	%
Income Focused <sup>1</sup>	<input type="text"/>	%
Managed Growth	<input type="text"/>	%
Alternatives <sup>2</sup>	<input type="text"/>	%
Sustainable Responsible Investment (SRI) balanced option <sup>3</sup>	<input type="text"/>	%

### Sector options

Cash	<input type="text"/>
Fixed Interest	<input type="text"/>
Property <sup>2</sup>	<input type="text"/>
Australian Shares	<input type="text"/>
International Shares	<input type="text"/>
<b>Total (must equal 100%)</b>	

<sup>1</sup> Income earnings (net of investment fees and costs, transaction costs and investment taxes) for the Income Focused option are distributed monthly to the Cash option. Members may choose to keep the earnings in the Cash option or re-invest the money into another investment option by completing a new Income Streams investment choice form, or through your [MemberOnline](#) account or the Prime Super app. If you use one of these options, you do not need to complete this form.

<sup>2</sup> Your account balance must be greater than \$10,000 to invest, or remain, in the Property and Alternative investment options. If the account balance becomes less than \$10,000, the selected investment will be switched to Balanced.

<sup>3</sup> The SRI balanced option will no longer be offered to members from 4 June 2025; if you are invested in SRI balanced at that time, this amount will be transferred to the Balanced (default) option, effective 7 June 2025.

## 2 Investment choice (continued)

### Choose the options from which your pension will be drawn (If you choose multiple investment options above).

You can choose to have your income stream payments paid in the same proportions as your selected investment options or you can choose to specify the investment options from which to have your income stream payments drawn.

Once funds from specified investment options are exhausted, payments will be drawn proportionally across your remaining investment options.

Please make payments in the same proportions as my selected investment options for my account balance above. **OR**

Please make my payments from the following investment option(s) according to the specified percentages:

#### Pre-mixed options

Balanced	<input type="text"/>	%
Conservative	<input type="text"/>	%
Income Focused	<input type="text"/>	%
Managed Growth	<input type="text"/>	%
Alternatives	<input type="text"/>	%
Sustainable Responsible Investment (SRI) balanced option <sup>1</sup>	<input type="text"/>	%

#### Sector options

Cash	<input type="text"/>	%
Fixed Interest	<input type="text"/>	%
Property	<input type="text"/>	%
Australian Shares	<input type="text"/>	%
International Shares	<input type="text"/>	%
<b>Total (must equal 100%)</b>		<b>%</b>

<sup>1</sup> The SRI balanced option will no longer be offered to members from 4 June 2025; if you are invested in SRI balanced at that time, this amount will be transferred to the Balanced (default) option, effective 7 June 2025, and any drawdowns that would have been paid out of the SRI balanced investment will be paid out of the Balanced option upon transfer to that option.

## 3 Member declaration

I declare that:

- I have read and understood the relevant Prime Super *Product Disclosure Statement* and *Target Market Determination* available at [primesuper.com.au/pds](https://primesuper.com.au/pds).
- I understand that if I fail to complete this form correctly, the Trustee will be unable to process my choice.
- Investment switch requests received before 4.00pm (Sydney time) on a Friday are processed on the following Wednesday after the Trustee receives a correctly completed *Income Streams Investment Choice Form*. Once processed, the switch is backdated to the Saturday. For example, if you request a switch on Thursday, your switch will be processed on the following Wednesday and will be backdated to Saturday.
- I understand that the Trustee does not undertake to have any choices completed within a particular time frame.
- I understand that the personal information collected is for purposes outlined in Prime Super's Privacy Statement.
- The information is only used for the purpose of administering fund membership or related purpose. I can access the [Prime Super Privacy Statement](https://primesuper.com.au) at [primesuper.com.au](https://primesuper.com.au) or by contacting the Fund on 1800 675 839.
- This authority replaces all previous investment choice authorities and I authorise the Trustee to change my investment options in accordance with this authority.

Full name

Member signature

Date

### Return this form to us via mail or email

**mail:** Prime Super  
Reply Paid 85860  
PARRAMATTA NSW 2124  
No stamp required

**email:** [administration@primesuper.com.au](mailto:administration@primesuper.com.au)  
**visit:** [primesuper.com.au](https://primesuper.com.au)  
**call:** 1800 675 839